United States Bankruptcy Court Southern District of Texas

### **ENTERED**

July 15, 2025 Nathan Ochsner, Clerk

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In re:	:	Chapter 11
	:	
RUNITONETIME LLC, et al.,	:	Case No. 25-90191 (ARP)
	:	
Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
	X	

ORDER (I) AUTHORIZING THE DEBTORS
TO FILE A CONSOLIDATED CREDITOR MATRIX
AND LIST OF THE 30 LARGEST UNSECURED CREDITORS;
(II) AUTHORIZING THE DEBTORS TO REDACT CERTAIN PERSONALLY
IDENTIFIABLE INFORMATION; (III) APPROVING THE FORM AND MANNER
OF NOTICE OF COMMENCEMENT; AND (IV) GRANTING RELATED RELIEF
[Relates to Docket No. 13]

Upon the emergency motion (the "*Motion*")<sup>2</sup> of the Debtors for entry of an order (this "*Order*") (i) authorizing, but not directing, the Debtors to file a consolidated creditor matrix and list of the 30 largest unsecured creditors; (ii) authorizing the Debtors to redact certain personally identifiable information; (iii) approving the form and manner of notice of commencement; and (iv) granting related, all as more fully set forth in the Motion; and the Court having reviewed the Motion and the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the

A complete list of the Debtors in the Chapter 11 Cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/RunItOneTime/. The Debtors' mailing address is 12530 NE 144th Street, Kirkland, Washington 98304.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein have the meanings given to them in the Motion.

Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary, except as set forth in the Motion with respect to entry of this Order; and upon the record herein; and after due deliberation thereon; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest, it is hereby

## ORDERED, ADJUDGED, AND DECREED THAT:

- The Debtors are authorized, but not directed, to file a single consolidated Creditor
   Matrix for all of the Chapter 11 Cases.
- 2. The Debtors are authorized, but not directed, to file a single consolidated Top 30 List for all of the Chapter 11 Cases.
- 3. The Debtors are authorized, but not directed, to redact all personally identifiable information of individuals or any other natural person on the Top 30 List, Creditor Matrix, Schedules and Statements, or other documents filed with the Court. Upon a request to the Debtors (email being sufficient) or to the Court that is reasonably related to the Chapter 11 Cases, the Debtors shall provide an unredacted version of any filings redacted pursuant to this Order to the Court, the U.S. Trustee, counsel to any official committee appointed in the Chapter 11 Cases, and any party in interest; *provided*, that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request. The Debtors shall inform the Court and the U.S. Trustee promptly after denying any request for an unredacted document pursuant to this Order. The rights of all parties in the Chapter 11 Cases to object to the relief set forth in this paragraph, for any reason, including that the Debtors have not satisfied their burden under section 107(c) of the Bankruptcy Code, are hereby preserved.

- 4. In the event a party in interest is required by the Bankruptcy Rules to serve the entire Creditor Matrix, such party may request that the Debtors direct the Noticing and Claims Agent to provide service to any creditor whose information is redacted on the Creditor Matrix, and the Debtors shall promptly give such direction. In any such case, the actual, out-of-pocket mailing costs incurred by the Noticing and Claims Agent in connection with such service shall be paid in full by the party in interest requesting such service. Any additional service fees or other costs charged by the Noticing and Claims Agent for such service shall be paid 50% by the Debtors, subject to adjustments on motion by either party. For the avoidance of doubt, any service fees or costs charged by the Noticing and Claims Agent for service under this paragraph shall be at the same rates charged to the Debtors under the terms of the engagement for the Noticing and Claims Agent.
- 5. The Debtors, through the Noticing and Claims Agent, are authorized to serve the Notice of Commencement, substantially in the form attached hereto as <u>Exhibit 1</u>, on all parties listed on the Creditor Matrix. Service of the Notice of Commencement shall be deemed adequate and sufficient notice of: (a) the commencement of the Chapter 11 Cases; and (b) the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code.
- 6. Notice of the Motion shall be deemed good and sufficient notice of such Motion and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.
- 7. Notwithstanding any Bankruptcy Rule to the contrary, this Order shall be effective and enforceable immediately upon entry hereof.
- 8. The Debtors are authorized to take all actions necessary or appropriate to implement the relief granted in this Order.

9. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation or enforcement of this Order.

Signed: July 15, 2025

Alfredo R Pérez

United States Bankruptcy Judge

# **EXHIBIT 1**

Notice of Commencement

Debtor: RunItOneTime LLC Case Number: 25-90191

## Information to identify the case:

Debtor: RunItOneTime LLC EIN: 83-3358619

**United States Bankruptcy Court for the Southern District of Texas** 

Case Number: 25-90191 Date case filed for chapter 11: July 14, 2025

## Official Form 309F1 (For Corporations or Partnerships)

## **Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtors listed below, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <a href="https://www.pacer.gov">www.pacer.gov</a>, or by accessing the website maintained by Kroll Restructuring Administration LLC, available at <a href="https://cases.ra.kroll.com/DGA">https://cases.ra.kroll.com/DGA</a>, free of charge).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name	See Chart Below		
2. All other names used in the last 8 years	See Chart Below (if applicable)		
Jointly Administered Cases			
Debtor	Other Names Used in Last 8 Years	Case No.	EIN
RunItOneTime LLC	Maverick Gaming LLC	25-90191	83-3358619
RunltOneTime Texas LLC	n/a	25-90190	39-3167995
RunItOneTime Holdco, Inc.	Maverick Gaming Holdco, Inc.	25-90192	33-2604154
Maverick Colorado LLC	n/a	25-90193	83-3187651
Maverick Z Casinos LLC	n/a	25-90194	83-3169224
Colorado MG 1031 LLC	n/a	25-90195	n/a
Maverick Washington LLC	n/a	25-90196	83-3016436
Maverick Gold LLC	Maverick Casinos LLC	25-90197	83-0985409
Nevada Gold & Casinos, Inc.	n/a	25-90198	88-0142032
NG Washington III, LLC	Dragon Tiger Casino; Red Dragon Casino; Ace's Poker	25-90199	45-2343811
NG Washington, LLC	Crazy Moose Casino; Coyote Bob's Casino; Coyote Bob's Roadhouse Casino; Crazy Moose Casino Mountlake Terrace; Crazy Moose Casino Mt. Lake Terrace; Crazy Moose Casino Pasco; Washington Gold	25-90200	26-4298788

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Debtor: RunItOneTime LLC Case Number: 25-90191

NG Washington II Holdings, LLC	n/a	25-90201	27-2667916
NG Washington II, LLC	Silver Dollar Casino SeaTac; Club Hollywood Casino; Silver Dollar Casino Renton; Royal Casino; and Silver Dollar Casino Millcreek; Silver Dollar Restaurant (SIC) and Casino; Hollywood Casino; Silver Dollar Casino; Silver Dollar Casino & Restaurant Seatac; Washington Gold	25-90202	27-2282337
Maverick Wizards LLC	n/a	25-90203	84-2542856
15743 Ambaum LLC	n/a	25-90204	27-0758995
Maverick Roman LLC	n/a	25-90205	83-3032272
The Royal Club Limited Liability Company	Roman Casino; The Roman Casino; The Roman Club; The Roman Club Casino	25-90206	91-2022535
Skywater Center LLC	n/a	25-90207	84-4680124
Maverick Indianola LLC	n/a	25-90208	n/a
Maverick All Star LLC	n/a	25-90209	84-4103098
Myers LLC	All Star Lanes & Casino; All Star Casino; All Star Lanes	25-90210	93-2004498
Maverick Evergreen LLC	n/a	25-90211	88-3756541
Maverick Acquisitions Canada ULC	Evergreen Gaming Corporation	25-90212	98-1718671
Washington Gaming, Inc.	n/a	25-90213	27-0005860
14040 Gaming, LLC	n/a	25-90215	80-0789091
Riverside Casino, Inc.	Riverside Casino	25-90234	68-0508209
Gaming Consultants, Inc.	n/a	25-90231	91-1978523
Gaming Management, Inc.	n/a	25-90232	84-1688364
Puget Sound Gaming, LLC	n/a	25-90224	27-3306701
Epstein Gaming LLC	Goldie's Casino	25-90225	91-1926419
LA Center Gaming, LLC	n/a	25-90255	30-0843028
Pete's Flying Aces, Inc.	Palace Casino	25-90222	91-2137136
Tacoma Casino, L.L.C.	Chip's Casino	25-90236	91-1933585
Maverick American LLC	n/a	25-90257	83-3056514
Great American Gaming Corporation	n/a	25-90250	98-0219105
Evergreen Entertainment Corporation	Great American Casino	25-90228	91-1494511
Grand Central Properties Everett LLC	n/a	25-90239	82-0539310
Pair O'Dice Investments LLC	Great American Casino Everett	25-90219	75-2998125
Grand Central Properties Tukwila LLC	n/a	25-90244	91-2131516
Grand Central Properties Tacoma LLC	n/a	25-90242	47-0860942
Grand Central Casino, Inc.	Ace's Poker, Great American Casino Lakewood	25-90237	20-1185770
Maverick Caribbean LLC	n/a	25-90254	83-3112229
Maverick Tukwila LLC	Macau Casino	25-90246	84-2585842
Maverick Yakima LLC	Casino Caribbean	25-90217	84-2611372
Maverick Kirkland II LLC	Casino Caribbean	25-90226	84-2568874
Maverick Kirkland LLC	Caribbean Cardroom	25-90230	84-2563815
Maverick Lakewood LLC	Macau Casino	25-90233	84-2595886
Maverick NV LLC	Maverick Gaming LLC; 888Gaming LLC	25-90238	82-1309315

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Debtor: RunItOneTime LLC Case Number: 25-90191

Maverick Elko LLC	n/a	25-90221	83-3205482
Maverick Wendover LLC	Wendover Gaming LLC	25-90249	82-1841921
CCI Leasing, LLC	n/a	25-90216	84-1412112
Wendover Transportation, LLC	n/a	25-90248	83-0422308
Utah Trail Ways Charter Bus Company, LLC	n/a	25-90240	45-3705893
Casino Caravans, Inc.	n/a	25-90214	87-0429310
Maverick Design LLC	Maverick Louisiana LLC	25-90256	84-4038091
E. Gads, LLC	n/a	25-90220	88-0386811
Maverick Poker Operator LLC	n/a	25-90241	99-1183603
Colorado Resorts Operator LLC	n/a	25-90218	83-3073197
Grand Z Casino Operator LLC	Grand Z Casino Hotel	25-90247	83-3151280
Johnny Z Casino Operator LLC	Dragon Tiger Casino; Johnny Z's Casino	25-90253	83-3094880
Z Casino Black Hawk Operator LLC	Z Casino	25-90251	83-3129123
Elko Resorts Operator, LLC	n/a	25-90223	83-2386721
Gold Country Operator, LLC	Gold Country Inn & Casino	25-90235	83-2395657
High Desert Operator LLC	High Desert Inn	25-90252	85-2788033
Red Lion Operator, LLC	Maverick Casino Hotel - Elko; Red Lion Casino & Hotel	25-90229	83-2409419
Wendover Resorts Operator, LLC	n/a	25-90245	82-1184532
Red Garter Operator, LLC	Red Garter Hotel & Casino	25-90227	82-1154028
Wendover Nugget Operator, LLC	Wendover Nugget Hotel & Casino	25-90243	82-1140830

## 3. Address for all Debtors:

12530 NE 144th Street, Kirkland, Washington 98304

**Debtor: RunItOneTime LLC** Case Number: 25-90191

### 4. Debtors' attorneys

#### **HUNTON ANDREWS KURTH LLP**

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-and-

#### **LATHAM & WATKINS LLP**

Rav C. Schrock Andrew Sorkin 1271 Avenue of the Americas New York, NY 10020 Telephone: (212) 906-1200

E-mail: ray.schrock@lw.com andrew.sorkin@lw.com

**Debtors' Claims and Noticing Agent** If you have questions about this notice, please contact:

**Kroll Restructuring Administration LLC** 

Case Website: https://restructuring.ra.kroll.com/RunItOneTime/

runitonetimeinfo@ra.kroll.com Email:

(877) 814-0967 (U.S. / Canada, toll-free) Telephone:

(646) 440-4367 (International, toll)

### First Class Mail, Hand Delivery or Overnight Courier:

RunItOneTime LLC Claims Processing Center c/o Kroll Restructuring Administration LLC 850 3rd Avenue, Suite 412

Brooklyn, NY 11232

#### 5. Bankruptcy clerk's office

Documents in this case may be filed at this address.

You may inspect all records filed in this case at this office or online at www.pacer.gov., or by accessing the website maintained by Kroll Restructuring Administration LLC, available at https://restructuring.ra.kroll.com/RunItOneTime/, free of charge).

Clerk of the U.S. Bankruptcy Court for the Southern District of Texas **Bob Casey United States Courthouse** 515 Rusk Street Houston, TX 77002

Hours open Monday - Friday 8:00 AM - 5:00 PM

Contact phone (713) 250-5500

### 6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath.

Creditors may attend but are not required to do so.

August 21, 2025 at 10:00 a.m. (prevailing Central Time)

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

**Location: Telephone Conference Call** 

Dial-in: (866) 707-5468 Participant Code: 6166997#

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7. Proof of claim deadline	Deadline for filing proof of claim: will	Not yet set. If a deadline is set, the court send you another notice.	
	A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="https://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.		
	Your claim will be allowed in the amount scheduled unless:		
	•	<ul> <li>your claim is designated as disputed, contingent, or unliquidated;</li> <li>you file a proof of claim in a different amount; or</li> <li>you receive another notice.</li> </ul>	
	If your claim is not scheduled or if your claim is designated as <i>disputed</i> , <i>contingent</i> , or <i>unliquidated</i> you must file a proof of claim or you might not be paid on your claim and you might be unable to von a plan. You may file a proof of claim even if your claim is scheduled.  You may review the schedules at the bankruptcy clerk's office or online at <a href="www.pacer.gov">www.pacer.gov</a> .  Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.		
8. Exception to discharge deadline	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.		
The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	Deadline for filing the complaint: Not applicable		
9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.		
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.		
11. Discharge of debts	your debt. See 11 U.S.C. § 1141(d). A discharge from the debtor except as provided in the plan. If	to your claim, you must start a judicial proceeding by	